

Golden Opportunities' portfolio is well positioned and anchored by a strong foundation focused on:

Management Buyouts in local companies operating in strategic sectors including a strong prominence in *agriculture and infrastructure*, **Innovation and Technology** companies and the **Healthcare** sector comprised of real estate-backed, care homes across Saskatchewan.

Management Buyouts (MBOs)

Degelman



(Agriculture/Manufacturing) A six-decade old, Regina-based company that designs and manufactures premium agricultural and industrial equipment such as tillage equipment, bulldozer blades, land rollers, heavy harrows, rock removal equipment, manure spreaders and other cutting equipment. With 365 employees and a 169,000 square foot facility, this local legacy has built an extensive dealer network worldwide including Canada, United States, Russia, Australia, Germany, Kazakhstan, South Africa and Ukraine. [Degelman Industries' story ▶](#)

MAXIE'S
Excavating



(Infrastructure) A ve-decade old, Saskatoon-based infrastructure earthworks company with 350 pieces of owned equipment. It's broad services, including commercial, industrial and heavy civil earthwork construction, demolition and land development, aggregate processing and supply, rail services, emergency responses to environmental spills, and snow removal, span across multiple industries. [Maxie's Excavating's story ▶](#)

Prairie Meats
TASTE FAMILIES LOVE



(Value Added Processing) A well-known, Saskatoon-based, local industry leader for over 35 years with more than 130 employees and 4 local locations providing quality meat products and services across Saskatchewan.

WARMAN
HOME CENTRE



(Infrastructure) A leader in the building supply industry in Saskatchewan based out of Warman that operates across diverse sectors of the home building and renovation industry with the following divisions: Warman Home Centre, Warman Homes, Warman Truss, Warman Metals, Warman Cabinets and Warman Renovations.

RME



(Agriculture Dealerships) Rocky Mountain Equipment is Canada's largest independent agriculture equipment dealer with branch locations across the Canadian Prairies, and is also the largest dealer of Case New Holland agriculture equipment in the Canadian Prairies. The company provides local farming communities and construction companies with agriculture and construction equipment, after sales support and financing.

G-mac's
AgTeam
"our business is growing"



(Agriculture Input Services) One of North America's largest independently owned crop input retailers, headquartered in Kindersley, that has grown to 130 employees across 14 Saskatchewan locations. For over 20 years, G-Mac's AgTeam has been providing local farmers with leading-edge service, agronomics, emerging science and proven technology. [G-Mac's AgTeam's story ▶](#)

HJR ASPHALT LP



(Infrastructure) One of Saskatchewan's largest paving companies with over three decades of experience as a long-standing Saskatchewan highway construction company that hauls, grades and compacts road bases, mills and resurfaces existing roads, as well as paves new asphalt concrete.

DynaIndustrial

FLUID CLARIFICATION

DYNA
CRANE SERVICES INC.

Tackpoint



(Manufacturing/Processing/Infrastructure) Tracing its roots back to 1947, Dyna Holdings is comprised of four independent and diverse, industry-leading companies each with unique core competencies including DynaIndustrial, Tackpoint, Dyna Crane Services and Fluid Clarification.

Jump.ca

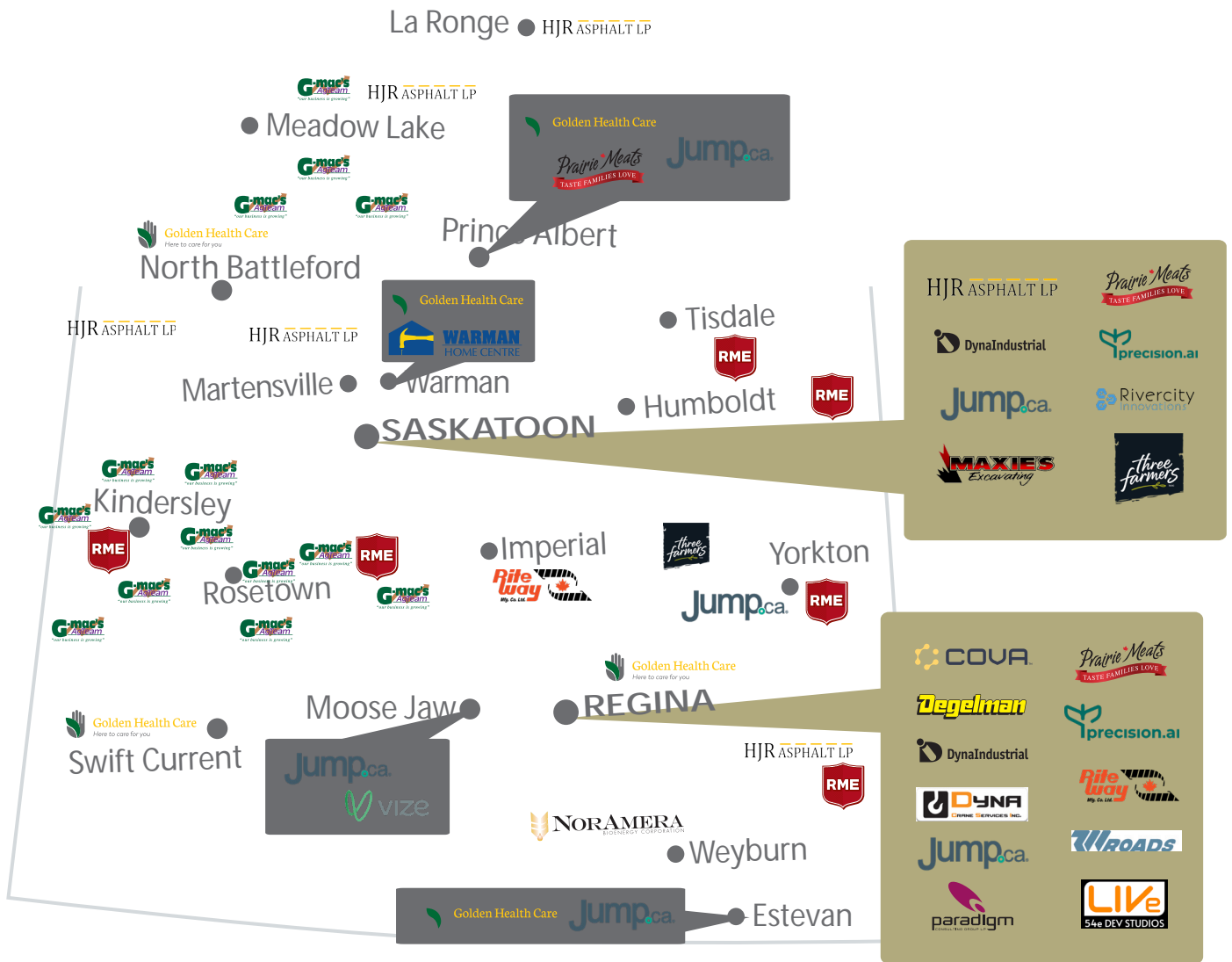


(Technology) Locally grown in Saskatchewan – with over 20 years in the wireless industry – Jump.ca is the largest full-service retailer of cellular products and services with 19 locations across the province.



Invest local and positively impact companies, communities and jobs at home.

Golden Opportunities' portfolio is rooted in diverse sectors across 88% of Saskatchewan's towns and cities¹ and well positioned and anchored by a strong foundation focused on management buyouts, innovation and healthcare.



Sample portfolio companies shown, for a full portfolio listing visit:

GoldenOpportunities.ca

¹ Statistics Canada – Population Census 2016 (with population over 1,000), Golden Opportunities Fund.

SOLD BY PROSPECTUS ONLY. Please read the Prospectus, which contains important detailed information, before investing. A free copy is available from your Financial Advisor or the Principal Distributor, Wellington-Altus Private Wealth Inc., at wellington-altus.ca. Commissions, trailing commissions, management fees and expenses all may be associated with Retail Venture Capital (RVC) Fund investments which may not be suitable for all investors. RVCs are not guaranteed, their values change frequently and past performance may not be repeated. Tax credits are available to eligible investors on investments up to \$5,000 annually, provided that the shares are held for at least eight years from the date of purchase. Redemption restrictions may apply. This is not intended to be tax advice; investors should seek a professional for tax advice.