

A. SHAREHOLDER PERSONAL INFORMATION

*First and Last Name

*SIN #

*Golden Opportunities Account #

*Other Account #

Address

City

Province

Postal Code

Email

Phone

Date of Birth (dd/mm/yyyy)

Email Policy - It is the Fund's policy not to send each shareholder a paper copy of certain types of documents, including Annual Regulatory Notices, Fund Financial Reports and Management Report of Fund Performance, and periodic Fund updates including information about portfolio companies ("Documents"). The Fund will send e-mail notifications to those shareholders that have provided their email address, including above, when electronic copies of certain Documents are available on the Fund's website and/or System for Electronic Document Analysis and Retrieval (SEDAR). By providing your email address, you are instructing the Fund to electronically deliver those Documents. The Fund will follow your instructions until you change them, which you may do at any time by contacting the Fund.

B. INVESTMENT INSTRUCTIONS (*All Mandatory)

#1. Redeem and reinvest All of my matured units of (choose all that apply):

- | | |
|---|--|
| <input type="checkbox"/> GOF 501 Class A (SK) or _____ (<input type="checkbox"/> \$ or <input type="checkbox"/> # units) | <input type="checkbox"/> GOF 507 Class A-F (SK) _____ (<input type="checkbox"/> \$ or <input type="checkbox"/> # units) |
| <input type="checkbox"/> GOF 503 Class I (SK) or _____ (<input type="checkbox"/> \$ or <input type="checkbox"/> # units) | <input type="checkbox"/> GOF 509 Class I-F (SK) _____ (<input type="checkbox"/> \$ or <input type="checkbox"/> # units) |
| <input type="checkbox"/> GOF 505 Class R (SK) or _____ (<input type="checkbox"/> \$ or <input type="checkbox"/> # units) | <input type="checkbox"/> GOF 511 Class R-F (SK) _____ (<input type="checkbox"/> \$ or <input type="checkbox"/> # units) |

to a maximum of \$5,000 (oldest units will be redeemed and reinvested first); AND

#2. Choose one only if eligible units remain:

- Leave the remaining eligible units invested in Golden Opportunities Fund shares (the mandatory 8 year hold period has expired on these units and I can redeem them any time without claw back on the original tax credits)
- RRSP Accounts: redeem the remaining eligible units and transfer the redemption proceeds per the attached instructions (attach completed T2033 RSP Transfer Form)
- Non-RRSP Accounts: redeem the remaining eligible units and send me a cheque for the redemption proceeds of the following:
 - GOF 501 Class A (SK) GOF 503 Class I (SK) GOF 505 Class R (SK)
 - GOF 507 Class A-F (SK) GOF 509 Class I-F (SK) GOF 511 Class R-F (SK)

#3. Investment allocation (choose all that apply):

- | | |
|--|--|
| <input type="checkbox"/> GOF 701 Class A-B (SK) <input type="checkbox"/> All or _____ (<input type="checkbox"/> \$ or <input type="checkbox"/> # units) | <input type="checkbox"/> GOF 507 Class A-F (SK) <input type="checkbox"/> All or _____ (<input type="checkbox"/> \$ or <input type="checkbox"/> # units) |
| <input type="checkbox"/> GOF 703 Class I-B (SK) <input type="checkbox"/> All or _____ (<input type="checkbox"/> \$ or <input type="checkbox"/> # units) | <input type="checkbox"/> GOF 509 Class I-F (SK) <input type="checkbox"/> All or _____ (<input type="checkbox"/> \$ or <input type="checkbox"/> # units) |
| <input type="checkbox"/> GOF 705 Class R-B (SK) <input type="checkbox"/> All or _____ (<input type="checkbox"/> \$ or <input type="checkbox"/> # units) | <input type="checkbox"/> GOF 511 Class R-F (SK) <input type="checkbox"/> All or _____ (<input type="checkbox"/> \$ or <input type="checkbox"/> # units) |

#4. Process these investment instructions (choose one):

- as of the next trade date
- as of the next trade date following maturity (units mature on: _____ Date)

NOTE: Clients may provide manual instructions to the Fund prior to the maturity date and request that the trade be processed as of the trade date following maturity. Electronic trade instructions cannot be post dated and will be processed as of the date received. If no investment instructions are received, your matured units will remain invested in Golden Opportunities Fund shares but no additional tax credits will be generated.

C. SHAREHOLDER AUTHORIZATION (*All Mandatory)

Client Signature

Date

Accepted by Golden Opportunities Fund Inc., as
Agent for the Trustee and issuer of Class A Shares:



Authorized Signature

D. DEALER AND ADVISOR INFORMATION (*All Mandatory)

Dealer / Advisor Code

Dealer Name

Advisor Name

Advisor Email

Advisor Phone

Advisor Signature

Date

IF THIS IS BACK-UP DOCUMENTATION FOR A WIRE ORDER, PLEASE PROVIDE:

Wire Order

Date placed on FundSERV

Completed forms should be forwarded to: Golden Opportunities Fund Inc. c/o Prometa Fund Support Services Inc.

Unit 220 - 155 Carlton Street, Winnipeg, MB R3C 3H8 | Phone: 1-866-261-5686 | Fax: 1-866-585-5657 | Email: goldenopportunities@prometa.ca

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