RRSP BENEFITS + 32.5% IN TAX CREDITS

- Receive regular RRSP benefits PLUS 32.5% in tax credits on up to $5,000 invested annually.

INVEST IN SASKATCHEWAN

- 100% of your money is invested at home.
  - Over $350 million has been invested in 133 companies to date.
  - The Fund is impacting jobs and communities across the Province.

PROVEN PERFORMANCE

<table>
<thead>
<tr>
<th></th>
<th>1 YEAR</th>
<th>3 YEAR</th>
<th>5 YEAR</th>
<th>10 YEAR</th>
</tr>
</thead>
<tbody>
<tr>
<td>Regular RRRS Investment</td>
<td>$47.75</td>
<td>$47</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Golden Opportunities Fund RRSP Investment</td>
<td>$80</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

TOP PERFORMING

Saskatchewan Retail Venture Capital Fund Share Class!

Class i-share as at April 30, 2018 per Globefund

<table>
<thead>
<tr>
<th></th>
<th>1 YEAR</th>
<th>3 YEAR</th>
<th>5 YEAR</th>
<th>SINCE INCEPTION</th>
</tr>
</thead>
<tbody>
<tr>
<td>Diversified Share</td>
<td>12.26%</td>
<td>3.98%</td>
<td>4.07%</td>
<td>4.59%</td>
</tr>
<tr>
<td>Innovation Share</td>
<td>23.28%</td>
<td>10.93%</td>
<td>7.36%</td>
<td>4.59%</td>
</tr>
</tbody>
</table>

* Example assumes a marginal tax rate of 47.75%. Marginal tax rates vary per individual, for more information visit GoldenOpportunities.ca/Calculator. 32.5% in tax credits available on investments up to $5,000 annually.

¹ Class i-share based on 3 and 5 year returns as at April 30, 2018 per FUNDATA.
Golden Opportunities Fund offers three share classes. Receive a **32.5%** tax credit on your investment in the A-share, i-share, R-share, or a combination.

**CHOOSE YOUR INVESTMENT SHARE CLASS:**

---

**Diversified SHARE A**

The Fund’s largest and longest-standing share class.

A **diversified portfolio** strategically focused across four key pillars for growth, stability and value.

- Management Buyouts
- Healthcare
- Mature Innovation
- Oil & Gas

---

**Innovation SHARE i**

Innovation portfolio: All of the upside growth plus loss protection.¹

**PROTECTING YOUR i-SHARE**

with up to 80% in loss support.¹

Up to 80% loss protection provided to a maximum of $3.3 million.

---

**Resource SHARE R**

100% Resource-focused portfolio.

Saskatchewan ranks 2nd in Canada for petroleum exploration and development investment potential.²

---

¹ See Prospectus under "Investment Objectives" for more important information.

² The Fraser Institute’s Annual Global Petroleum Survey, December 2017.
Saskatchewan residents who purchase Golden Opportunities shares receive a 15% Federal tax credit, a 17.5% Provincial tax credit, PLUS regular RRSP savings.

<table>
<thead>
<tr>
<th>Your Sample Taxable Income (Before RRSP Deduction)</th>
<th>Marginal Tax Rate</th>
<th>32.5% Tax Credits²</th>
</tr>
</thead>
<tbody>
<tr>
<td>$25,000</td>
<td>25.75%</td>
<td>$1,138</td>
</tr>
<tr>
<td>$55,000</td>
<td>33.25%</td>
<td>$1,138</td>
</tr>
<tr>
<td>$100,000</td>
<td>38.75%</td>
<td>$1,138</td>
</tr>
<tr>
<td>$150,000</td>
<td>43.75%</td>
<td>$1,138</td>
</tr>
<tr>
<td>$205,000</td>
<td>47.75%</td>
<td>$1,138</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>You Invest $3,500</th>
</tr>
</thead>
<tbody>
<tr>
<td>$25,000</td>
</tr>
<tr>
<td>$55,000</td>
</tr>
<tr>
<td>$100,000</td>
</tr>
<tr>
<td>$150,000</td>
</tr>
<tr>
<td>$205,000</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>You Invest $5,000</th>
<th>VISIT THE ONLINE investment calculator to estimate your tax savings! GoldenOpportunities.ca</th>
</tr>
</thead>
<tbody>
<tr>
<td>$25,000</td>
<td>$1,625</td>
</tr>
<tr>
<td>$55,000</td>
<td>$1,625</td>
</tr>
<tr>
<td>$100,000</td>
<td>$1,625</td>
</tr>
<tr>
<td>$150,000</td>
<td>$1,625</td>
</tr>
<tr>
<td>$205,000</td>
<td>$1,625</td>
</tr>
</tbody>
</table>
Investments of $3,500 and $5,000 are used for examples only. Investors may invest up to $5,000 a year for maximum tax credits.

Tax credits equal to 32.5% of the amount of your investment are available whether or not you hold your investment in an RRSP.

Estimated tax reduction from a contribution to an RRSP for individuals with different levels of taxable income, as shown. RRSP tax savings are not unique to this investment.

<table>
<thead>
<tr>
<th>Your Sample Taxable Income (Before RRSP Deduction)</th>
<th>Marginal Tax Rate</th>
<th>32.5% Tax Credits</th>
<th>Your Total Tax Credits &amp; Savings</th>
<th>Your Cost</th>
</tr>
</thead>
<tbody>
<tr>
<td>$25,000</td>
<td>25.75%</td>
<td>$1,138</td>
<td>$2,039</td>
<td>$1,461</td>
</tr>
<tr>
<td>$55,000</td>
<td>33.25%</td>
<td>$1,138</td>
<td>$2,302</td>
<td>$1,198</td>
</tr>
<tr>
<td>$100,000</td>
<td>38.75%</td>
<td>$1,138</td>
<td>$2,494</td>
<td>$1,006</td>
</tr>
<tr>
<td>$150,000</td>
<td>43.75%</td>
<td>$1,138</td>
<td>$2,669</td>
<td>$831</td>
</tr>
<tr>
<td>$205,000</td>
<td>47.75%</td>
<td>$1,138</td>
<td>$2,809</td>
<td>$691</td>
</tr>
<tr>
<td>$25,000</td>
<td>25.75%</td>
<td>$1,625</td>
<td>$2,913</td>
<td>$2,087</td>
</tr>
<tr>
<td>$55,000</td>
<td>33.25%</td>
<td>$1,625</td>
<td>$3,288</td>
<td>$1,712</td>
</tr>
<tr>
<td>$100,000</td>
<td>38.75%</td>
<td>$1,625</td>
<td>$3,563</td>
<td>$1,437</td>
</tr>
<tr>
<td>$150,000</td>
<td>43.75%</td>
<td>$1,625</td>
<td>$3,813</td>
<td>$1,187</td>
</tr>
<tr>
<td>$205,000</td>
<td>47.75%</td>
<td>$1,625</td>
<td>$4,013</td>
<td>$987</td>
</tr>
</tbody>
</table>

*Example assumes a marginal tax rate of 47.75%. Marginal tax rates vary per individual, for more information visit GoldenOpportunities.ca/Calculator. 32.5% in tax credits available on investments up to $5,000 annually.

DID YOU KNOW?
You can receive tax credits on any amount up to $5,000 invested annually.

1Investments of $3,500 and $5,000 are used for examples only. Investors may invest up to $5,000 a year for maximum tax credits.
2Tax credits equal to 32.5% of the amount of your investment are available whether or not you hold your investment in an RRSP.
3Estimated tax reduction from a contribution to an RRSP for individuals with different levels of taxable income, as shown. RRSP tax savings are not unique to this investment.
More than $2 of economic impact comes from every $1 spent on innovation in Canada.\(^2\)

Management Buyouts (MBOs)

Over 50% of owners plan to exit their business in the next 5 years.\(^1\)

Healthcare

Almost 25% of Saskatchewan’s population will be aged 65 and older in the next two decades.\(^2\)

Mature Innovation Portfolio

More than $2 of economic impact comes from every $1 spent on innovation in Canada.\(^2\)

Oil & Gas

Saskatchewan is Canada’s 2nd largest producer of oil.\(^3\)

Sample portfolio companies listed.

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\(^2\) Statistics Canada
\(^3\) Canadian Association of Petroleum Producers, 2017.
A diversified portfolio strategically focused across four key pillars for growth, stability and value.

We are focused on management buyout investments that are alongside strong management teams of stable companies with **proven cash flows** and **growth potential**. Such as:

- We invest in companies **pioneering innovations**, garnering **global attention** and **positioning for opportunities** to realize value. Such as:
  - RECENT EXIT
  - **solido**
  - **LIBRESTREAM**

- We invest in oil and gas companies that are led by **experienced management teams** and operators in a **dynamic industry** with a strong focus on light oil opportunities. Such as:
  - **Burgess Creek Exploration Inc.**
  - **Villanova**

We are invested in the **largest private provider** of long-term care homes in Saskatchewan:

- Swift Current
- Prince Albert
- Estevan
- Saskatoon
- North Battleford
- Warman
- Emerald Park
- Yorkton

For a complete portfolio listing visit [GoldenOpportunities.ca](http://GoldenOpportunities.ca)
A diversified portfolio that provides all of the upside growth from investments in innovation companies plus loss protection.

For every one dollar that the i-share invests, the Government of Canada (Western Economic Diversification Canada) places fifty cents in a loss protection pool to protect your investment. If an investment declines in value, up to 80% is covered out of this loss protection pool.

**PROTECTING YOUR i-SHARE**

with up to 80% in loss support.²

Up to 80% loss protection provided to a maximum of $3.3 million.

**LOCAL INNOVATION**

**LIBRESTREAM**

Has developed a patented mobile collaboration solution to connect on-site technicians to remote experts to improve the efficiency of commercial and industrial users such as Rolls Royce, Samsung and Shell.

**Dyna Holdings LP**

Comprised of four diverse, industry-leading companies that combined employ roughly 130 people and generate approximately $35 million in annual sales from customers worldwide, including several Fortune 500 companies.

- **Dyna Industrial**
  Designs, manufactures and repairs heavy industrial equipment/components primarily used by customers in the steel/pipe mill, mining and oil and gas industries.

- **Tackpoint**
  Engineers and manufactures specific anti-friction bearing solutions utilizing advanced calculations and analysis tools.

- **Fluid Clarification**
  Supplies separation technologies and custom process filtration systems focused on the mid-stream oil and gas sector.

Specializes in professional crane services including design, manufacturing, installation, maintenance and operator training.

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¹ Class i-share based on 3 and 5 year returns as at April 30, 2018 per FUNDATA.
² See Prospectus under “Investment Objectives” for more important information.
RESOURCE PORTFOLIO

A resource-focused portfolio that is designed for investors seeking higher exposure to Saskatchewan resource companies. The R-share leverages strategic partnerships to benefit from the skills and knowledge of successful management teams operating in our energy-rich province, such as:

Saskatchewan ranks as the 7th most attractive jurisdiction worldwide for investment in oil and gas.¹

For a complete portfolio listing visit GoldenOpportunities.ca

1. Keep your money in your wallet! With no new money invested, you can earn a 32.5% tax credit! Transfer up to $5,000 from an existing RRSP, non-RRSP or locked in assets and receive up to $1,625 back in tax credits.

2. Invest outside your RRSP – and still receive 32.5% in tax credits! For example, if you have reached your RRSP contribution limit or if you no longer contribute to an RRSP.

3. Make investing easy – by paying yourself first through regular, automatic contributions.
   - **Payroll Plan Contributions**: Invest directly with every paycheque and receive immediate tax savings! Visit GoPayrollPlan.ca for more information.
   - **Pre-authorized Contributions (PACs)**: Deducted from your chequing account. You choose the frequency and contribution amount.
4. Save when you repay your Home Buyers’ Plan withdrawals. Home buyers that have withdrawn from their RRSP to buy their first house can save with 32.5% in tax credits received on every dollar repaid to the Plan by investing in Golden Opportunities Fund.

5. Rollovers

**Receive two tax credits for the price of one!**
Your investment in Golden Opportunities Fund will mature 8 years after you purchase. You can Rollover this mature investment to receive additional tax credits with no new money invested!
SOLD BY PROSPECTUS ONLY. Please read the Prospectus, which contains important detailed information, before investing. A free copy is available from your Financial Advisor or the Principal Distributor, Wellington-Altus Private Wealth Inc., a Member of the Canadian Investor Protection Fund, at wellington-altus.ca. Commissions, trailing commissions, management fees and expenses all may be associated with Retail Venture Capital (RVC) Fund investments which may not be suitable for all investors. RVCs are not guaranteed, their values change frequently and past performance may not be repeated. Tax credits are available to eligible investors on investments up to $5,000 annually, provided that the shares are held for at least eight years from the date of purchase. Redemption restrictions may apply. This is not intended to be tax advice; investors should seek a professional for tax advice. The indicated rates of return are the historical annual compounded total returns including changes in share value and reinvestment of all dividends and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any security holder that would have reduced returns.

PROUDLY SPONSORED BY: CONSTRUCTION AND GENERAL WORKERS’ UNION, LOCAL 180.

Fund Codes: GOF501 (Class A SK), GOF502 (Class A MB), GOF503 (Class i SK), GOF504 (Class i MB), GOF505 (Class R SK), GOF507 (Class A-F SK), GOF508 (Class A-F MB), GOF509 (Class i-F SK), GOF510 (Class i-F MB), GOF511 (Class R-F SK)

GoldenOpportunities.ca

May 2018